

16 February 2015
CMP: Rs. 25.2

Industry: Finance

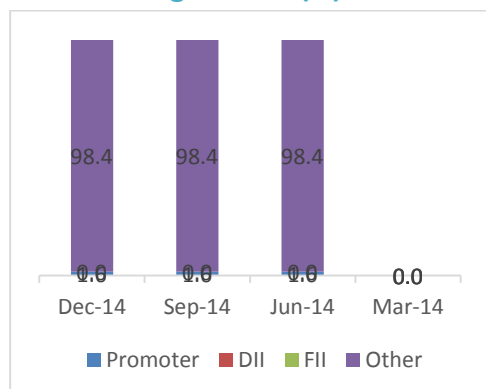
BSE group: B

Promoters

Subodh Gupta and Anil Kumar Gupta

Key Data

BSE	531758
ISIN	INE131D01019
Face Value (Rs.)	10.0
Mkt Cap (Rs. mn)	1293.8
Current P/E	281.3
Current P/BV	22.1
52 week low-high	76.92-149.7
30 days avg daily trading volume	6772.1
Equity capital (Rs mn)	53.1
Net worth (Rs mn)	58.6

Shareholding Pattern (%)


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Company business

GK Consultants Ltd. (GKCL), was originally incorporated as a private limited company on 2 December 1988. The company was initially promoted by Satya Prakash Garg and Suresh Chand Mittal. The company is registered with Reserve bank of India as a non-banking financial company (NBFC). It engages in financing, shares trading, textile fabric trading, software development and data processing, and investment activities. The company also provides information technology, marketing, and professional services.

Financials

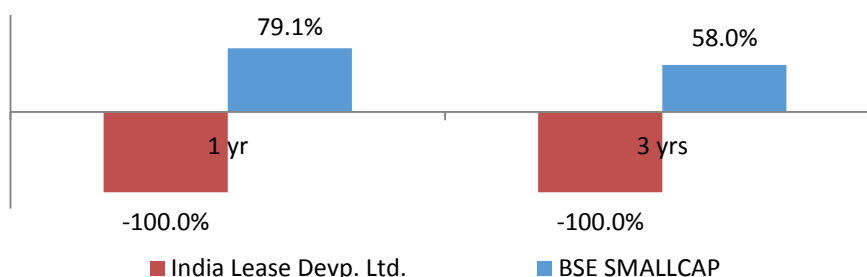
In the quarter ended Dec' 2014, the total income of the company decreased by 76.5% over the corresponding quarter last year to Rs. 18.4 mn. On a sequential basis, the total income for the quarter ended Dec' 2014 fell by 79.9% from Rs 91.4 mn. PAT in the quarter ended Dec' 2014 jumped to Rs 1.5 mn.

Particulars (Rs in mn)	Sep '14 to Dec '14	Sep '13 to Dec '13	% Change ¹	Jul'14 to Sep'14	% Change ²
Total income	18.4	78.4	(76.5%)	91.4	(79.9%)
Total operating expenditure	16.9	78.3	(78.4%)	90.4	(81.3%)
EBIDTA	1.5	0.1	1,400.0%	1.0	50.0%
EBIDTA margin	8.2%	0.1%	-	1.1%	-
PBT	1.5	0.1	1,400.0%	1.0	50.0%
PAT	1.5	0.1	1,400.0%	1.0	50.0%
PAT margin	8.2%	0.1%	-	1.1%	-
Cash accruals	1.5	0.1	1,400.0%	1.0	50.0%
EPS	5.2	0.0	-	0.2	2,772.2%

¹ compared to corresponding quarter in the previous year

² sequential comparisons

Source: Moneycontrol, Company

Share Price Performance


Financials

	FY11	FY12	FY13
Total income	14.0	11.7	6.9
EBIDTA	3.4	3.9	2.0
EBIDTA margin (%)	24.3	33.3	29.0
Depreciation	0.1	0.1	0.1
EBIT	3.3	3.8	1.9
Interest	1.7	2.0	0.1
PBT	1.6	1.8	1.8
Tax	0.5	0.6	0.6
PAT	1.1	1.2	1.2
PAT margin (%)	7.9	10.3	17.4
Dividend	-	-	-
Dividend Payout (%)	-	-	-

Balance Sheet	FY11	FY12	FY13
Share Capital	53.1	53.1	53.1
Share Application Money	-	-	-
Reserves & Surplus	3.1	4.3	5.5
Shareholders Funds	56.2	57.4	58.6
Borrowings	12.5	-	-
Net deferred tax liability	0.1	0.1	0.1
Current Liabilities	0.5	2.2	1.1
Total Liabilities	69.3	59.7	59.8
Net fixed assets	0.4	0.4	0.3
Investments	7.3	10.0	5.8
Loans and Advances	30.8	37.2	41.5
Current Assets	30.8	12.1	12.2
Total Assets	69.3	59.7	59.8

Cash Flow	FY11	FY12	FY13
PBT	1.6	1.8	1.8
CF from Operation	(8.9)	(1.1)	(1.9)
CF from Investment	16.2	(2.7)	4.2
CF from Financing	12.5	(12.5)	-
Inc/(dec) Cash	19.8	(16.3)	2.3
Closing Balance	22.9	6.6	8.9

Source: CMIE Prowess

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